

Tonawanda Valley Federal Credit Union (TVFCU) Volunteer Advisory Board Member

Staff Resources:

- Board of Directors
- CEO
- Leadership Team

Commitment:

- *Monthly Board Meeting approx. 2.5 hours per month
- Special Planning Meeting approx. 4 hours per year
- Annual Meeting of Members approx. 1 hour per year

* We request you attend 75% of the monthly meetings

* Choose to attend either in person (at the credit union) or virtually (via Zoom).

Term of Office:

- One year, as appointed by the Board of Directors

Major Responsibilities:

- Direct annual business plan, operating budget, and set policy
- Recruit new credit union members and advisory board members
- Actively participate with Board of Directors and Leadership Team

Required Qualifications:

- Member of TVFCU in good standing
- Be at least 18 years of age
- Must pass employment credit check and be fiscally responsible

Training:

- Attend Board orientation with the credit union Leadership Team
- Review of appropriate materials supplied by Board of Directors and CEO

Applicants:

- Complete attached application
- Send application and current resume to:
Kristine Duran, CEO and Kevin Andrews, Nominating Chairperson
Email: kduran@tvfcubatavia.com
10 Jefferson Square, Batavia, NY 14020
- TVFCU Nominating Committee will review each applicant and contact each applicant, as needed.

Tonawanda Valley Federal Credit Union (TVFCU)
Application for Volunteer Position: Advisory Board Member

Name _____

Address _____

Cell Phone _____ Work Phone _____

Email Address _____

Employer _____ Position _____

If any of the following questions are answered yes, please provide details on reverse.

1. Have you ever been denied an individual or position schedule fidelity bond or had a bond cancelled or revoked?
2. Have you ever been refused a professional, occupational, or vocational license by any public or governmental licensing agency or regulatory authority, or has any such license held by you ever been suspended or revoked?
3. Are you currently involved, in any capacity, with any financial institution, check cashier, lending agency, collections agency, or other financial services provider?
4. Have you ever been convicted of a felony offense?
5. Have you ever filed bankruptcy?

If our Nominating committee recommends you to the Board of Directors, and you are selected to serve as a volunteer, it will be expected that you will:

- Attend all meetings, unless prevented by circumstances beyond your control.
- Seek to learn more about the credit union and the credit union movement.
- Utilize and promote the products and services of the credit union.
- Agree in writing to the policies of the credit union regarding fraud, confidentiality, and ethics.
- Disclose any conflict of interest.
- Give written permission for the credit union to obtain a credit check and background check where applicable.

List other volunteer activities:

Applicant Signature

Date